

# 2013 DATA ENTRY SCREEN CODES FORM 1040

LINE #	DESCRIPTION	SCREEN	SOURCE
	Name and Address	1	
1-5	Filing status	1	
6	Exemptions	2	
7	Wages, Salaries, Tips, etc.	W2; 3	W-2; 1099-MISC
8a	Taxable Interest	INT; 3; K1	1099-INT
8b	Tax Exempt Interest	INT; 3; K1	1099-INT
9a	Ordinary Dividends	DIV; 3; K1	1099-DIV
9b	Qualified Dividends	DIV; 3; K1	1099-DIV
10	Taxable Refunds, Credits, or Offsets of State and Local Income Taxes	3; 99G	1099-G
11	Alimony Received	3	
12	Business Income (Loss)	C	1099-MISC
13	Capital Gain (Loss)	8949; D; D2; DIV; HOME	1099-B
14	Other Gains (Loss)	4797; 4562	1099-S
15a	IRA Distributions	1099; 3	1099-R
15b	Taxable Amount of IRA Distributions	1099; 3	1099-R
16a	Pensions and Annuities	1099; 3	1099-R
16b	Taxable Amount of Pensions and Annuities	1099; 3	1099-R
17	Rental Real Estate, Royalties, Partnerships, etc.	E; K1P; K1S; K1F; 4835	1099-MISC; K1
18	Farm Income (Loss)	F	
19	Unemployment Compensation	99G; 3	1099-G
20a	Social Security Benefits	SSA; 3	1099-SSA
20b	Taxable Amount of Social Security Benefits	SSA	1099-SSA
21	Other Income	3; 99M; NOL; W2G	1099-C; 1099-A
23	Educator Expenses	4	
24	Certain Business Expenses	2106	
25	Health Savings Account Deduction	8889	*may affect line 21
26	Moving Expenses	3903	
27	Deductible part of Self-Employment Tax	C; F; SE	
28	Self-employed SEP, Simple, and Qualified Plans	SEP; 4	
29	Self-Employed Health Insurance Deduction	SEHI; 4; C; F	
30	Penalty on Early Withdrawal of Savings	INT; 4	
31a	Alimony Paid	4	
31b	Alimony Recipient's SSN	4	
32	IRA Deduction	4; 8606; ROTH	
33	Student Loan Interest Deduction	4	
34	Tuition and Fees	8917	1098-T
35	Domestic Production Activities Deduction	8903	

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LINE #	DESCRIPTION	SCREEN
39a	Over 65 or Blind	1
39b	Spouse Itemizes	A
40	Itemized or Standard Deductions	A
42	Exemptions	Automatic; 2
44	(a) Tax from 8814 (b) Tax from 4972 (c) 962 Election	8814; 4972; 5
45	Alternative Minimum Tax	Automatic; 6251
47	Foreign Tax Credit	INT; DIV; 5; 1116
48	Credit for Child and Dependent Care Expenses	2; 2441
49	Education Credits	8863; 2
50	Retirement Savings Contributions Credit	8880
51	Child Tax Credit	Automatic; 2; 8812
52	Residential Energy Credit	5695
53	Credits from (a) Form 3800, (b) Form 8801, (c) Other Credit	3800; 8801; R; 5
56	Self-Employment Tax	Automatic; SE; C; F
57	Unreported SS and Medicare Tax – (a) Form 4137 (b) Form 8919	4137; 8919
58	Additional tax on IRAs, other qualified retirement plans, etc.	1099; 5329
59	(a) Household Employment Taxes (b) First-time Homebuyer Credit Repayment	H; HOME
60	Taxes from (a) Form 8959 (b) Form 8960 (c) Other	8959; 8960; 5
62	Federal Income Tax Withheld	W2; 1099; 5
63	2013 Estimated Tax Payments and Amount Applied from 2012 Return	Automatic; ES; 5
64a	Earned Income Credit (EIC)	2; EIC; 8867
64b	Non Taxable Combat Pay Election	W2
65	Additional Child Tax Credit	Automatic; 2; 8812
66	American Opportunity Credit	8863
67	RESERVED	
68	Amount Paid with Request for Extension to File	EXT
69	Excess Social Security and Tier 1 RRTA Tax Withheld	W2; 5
70	Credit for Federal Tax on Fuels	4136
71	Credits from (a) Form 2439 (b) Reserved (c) Form 8885	2439; 8885; 5
74	Amount to be Refunded	DD
75	Amount to be Applied to 2014 Estimates	ES
77	Estimated Tax Penalty	Automatic; 2210; LATE; 5
	Third Party Designee	PREP
	PIN Signature and Date	PIN
	Occupation	1
	Phone Number	1
	Paid Preparer Data	1; PREP
	Preparer Signature Date	Automatic; PRNT